**INTEREST RATES MARKET NOTICE**

**Date: 20 October 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL99”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 21 October 2016.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IBL99

**Nominal Issued** R 17,000,000.00

**Issue Price** 100%

**Coupon** 9%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 21 October 2019

**Books Close Date(s)** 12 April, 12 October

**Interest Payment Date(s)** 21 April, 21 October

**Last Day to Register** By 17:00 on11 April, 11 October

**Issue Date** 21 October 2016

**Date Convention** Following

**Interest Commencement Date** 21 October 2016

**First Interest Payment Date** 21 April 2017

**ISIN No.** ZAG000140096

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL99%20\_Pricing%20Supplment%20%2021Oct2016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL99%20_Pricing%20Supplment%20%2021Oct2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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